**Financial Requirements**

*Part 1 Income Needs*

Give the **reasonable future income needs** of yourself and any children living with you or provided for by you using your current expenditure, or the expenditure during the marriage as a guide. This may be expressed as weekly, monthly or annual figures, (state which), but you should ensure that the figures are in the correct column. If figures are for example quarterly or four weekly periods, state the amount and period, and then give a weekly, monthly or annual total in the appropriate column. We will then convert all the figures into annual figures.

Please use this list as a guide only. Items may not be relevant in your case. There may be other items that are relevant in our case that do not appear on this list. Put additional items on a separate sheet. Please try to be as accurate as possible, preferably by reference to documents such as utility bills etc. The totals are for your guidance at this time only, and the schedule will be reviewed.

At the end please indicate if and why you think your income needs may change.

|  |  |  |  |
| --- | --- | --- | --- |
| **INCLUDE : all income needs for yourself; income needs for any children living with you or provided for by you only if these form part of your total income needs (e.g. housing, fuel, car expenses, holiday etc)** | Weekly amount £ | Monthly amount £ | Annual amount £ |
| **Home** |  |  |  |
| Current mortgage payments |  |  |  |
| Endowments |  |  |  |
| Savings plans |  |  |  |
|  |  |  |  |
| Personal Pension payments |  |  |  |
| *Mortgage instalments for projected £*  *mortgage (ordinary payment)* |  |  |  |
| Current rent payable before housing benefit |  |  |  |
| Board paid |  |  |  |
| Contents insurance (est) |  |  |  |
| Buildings insurance |  |  |  |
| Service Charge |  |  |  |
| Ground rent |  |  |  |
| Telephone |  |  |  |
| Internet access |  |  |  |
| Mobile phone / pay as you go |  |  |  |
| Gas |  |  |  |
| Electricity |  |  |  |
| Council Tax |  |  |  |
| Water rates/ metered bill |  |  |  |
| TV licence (£pa) |  |  |  |
| Sky / Cable TV |  |  |  |
| TV / Video rental |  |  |  |
| **Car** |  |  |  |
| Car running expenses |  |  |  |
| Car Tax |  |  |  |
| Car MOT repairs renewals servicing (est) |  |  |  |
| Car insurance |  |  |  |
| Car petrol / diesel |  |  |  |
| Car purchase/ finance costs |  |  |  |
| Car depreciation |  |  |  |
| **Other** |  |  |  |
| Food (specify if any special needs) |  |  |  |
| Other groceries and domestic expenditure |  |  |  |
| Newspapers and magazines |  |  |  |
| Pet food or other animals costs |  |  |  |
| Vet bills |  |  |  |
| Legal Aid instalments |  |  |  |
| Legal fees |  |  |  |
| House decorating, repairs, maintenance; furniture and electrical and household renewals and repairs |  |  |  |
| Family holiday (eg: equivalent to past years) |  |  |  |
| Family holiday spending money |  |  |  |
| Gifts and presents |  |  |  |
| Clothes & shoes for self |  |  |  |
| Social life/ general entertainment |  |  |  |
| Hobbies |  |  |  |
| Evening classes |  |  |  |
| Sports and gym |  |  |  |
| Cigarettes |  |  |  |
| Debt repayments |  |  |  |
| Window cleaning |  |  |  |
| Gardener/ domestic help |  |  |  |
| Hairdressing |  |  |  |
| Make up/ beauty treatments etc |  |  |  |
| Health insurance |  |  |  |
| Prescriptions/ medical |  |  |  |
| Dental treatment |  |  |  |
| Optician |  |  |  |
| Voluntary or Court Order maintenance/ CMS payments |  |  |  |
| Court fines |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Sub total:** |  |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Item (Income needs of child(ren) living with you, provided for by you) INCLUDE only those income needs that are different to those of your household shown above.** | Weekly amount £ | Monthly amount £ | Annual amount £ |
| Nappies |  |  |  |
| Childcare fees/ child-minding/ babysitting expenses |  |  |  |
| Nursery fees |  |  |  |
| Clothing, footwear for children (including school uniform) |  |  |  |
|  |  |  |  |
| School fees |  |  |  |
| School dinners |  |  |  |
| School trips |  |  |  |
| Children’s activities eg: swimming lessons, football, piano, dancing, riding |  |  |  |
| Additional expenses associated with the above |  |  |  |
|  |  |  |  |
| Sports equipment |  |  |  |
| Parties, gifts, cards for friends |  |  |  |
| Birthday presents, Christmas |  |  |  |
| Birthday parties |  |  |  |
| Magazines, sweets comics |  |  |  |
| Excursions/ general entertainment eg: family meal out, cinema, concerts, sports events |  |  |  |
| Hairdressing |  |  |  |
|  |  |  |  |
| Maintenance paid (by Order/ CMS/ voluntary) |  |  |  |
| Spending / pocket money |  |  |  |
| Mobile phone(s) |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
| **Sub total** |  |  |  |

|  |  |  |
| --- | --- | --- |
|  |  |  |

Total income needs

I anticipate my income needs are going to change because: